

# The global leader in document assembly

- ✓ Increase accuracy
- ✓ Minimize risk
- ✓ Save time and money

HotDocs is the global leader in document assembly for many reasons. The most important, of course, is our state-of-the-art software that can transform even the most complex documents into intelligent, interactive HotDocs templates. HotDocs templates make the document creation and assembly process simple and easy—no more cutting and pasting, searching and replacing or sifting through old versions of documents to find the most current one. Producing a new document using a HotDocs template is as easy as filling out a simple form and some of our customers are producing as many as a half a million documents each month. What's more, HotDocs can eliminate risk and ensure compliance with even the most stringent requirements.

**Aid Compliance. Reduce Risk. Operate Efficiently.**

## Interactive Experience



With HotDocs, creating any type of document or contract is an interactive experience. HotDocs enables you to convert documents into powerful templates complete with intelligent questionnaires that guide users through the process of entering the necessary data to complete a document. HotDocs templates are highly responsive and intuitive, meaning that depending on how a certain question is answered, other questions can be displayed or hidden. You can also import data from other sources into the template. What's more, HotDocs can reuse each answer file to pre-populate additional documents in a client file or set, eliminating the need for repetitive data input.

## Risk Mitigation



HotDocs enables you to ensure that your documents are accurate and compliant. By automating the document drafting process, you avoid mistakes, such as typos, inconsistent data, or forgetting to add or delete certain clauses. HotDocs templates control the process so documents are completed accurately and on your terms.

## Power and Scalability



HotDocs provides powerful and scalable solutions for all types of organizations, including banks, insurance providers, law firms, government agencies, and solo attorneys. We've crafted a range of products that can meet the document assembly needs of any organization, whether you're creating 10 documents per month or hundreds of thousands. No other solution provides the scalability and flexibility of our document assembly platform.

## Document Control



HotDocs enables you to gain control of your documents. You can limit access to templates or even lock them down so that no unauthorized changes are made. HotDocs also allows you to flag answers during an interview if they are inconsistent and need to be reviewed later. You can also build questionnaires that include range validation and help resources for individual questions.

## Operational Efficiency



Our customers report massive time savings. A large government agency went from taking three months to produce a contract down to three days. A global bank used to take three days to create a loan application, and now, with HotDocs, it takes less than an hour. And yet another saves over 35 man-hours per day.

## Flexibility



HotDocs templates can be deployed on the desktop, in your own server environment, or in the HotDocs cloud. Plus, they can be embedded in any website or integrated with other commercial web applications, such as BPM workflows, case management systems, or document management systems.